FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 .



NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D.

ÉCTION 4(6), AND/OR

WLIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden



hours per response ... 1.00

| Name of Offering (check if this is an amendment and name has changed | l, and indicate ch | nange.) | | |
|---|--------------------|---------------------------------------|--------------|--|
| Series D Preferred Stock | | | | |
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 Filing Under (Check box(es) that apply): | tule 506 🔲 Sec | ction 4(6) ULOE | | |
| Type of Filing: New Filing | | | | |
| A. BASIC IDENTIFICATI | ON DATA | | | |
| Enter the information requested about the issuer | | • | , | |
| Name of Issuer (check if this is an amendment and name has changed, | and indicate char | nge.) | | |
| Voxiva, Inc. | | | | |
| Address of Executive Offices: (Number and Street, City, State, Zip Code) | ling Area Code) | | | |
| 1725 K Street, N.W., 9th Floor, Washington, DC 20006 | | | | |
| Address of Principal Business Operations: (Number and Street, City, State, Zip | ding Area Code) | | | |
| (if different from Executive Offices) SAME SAME | | | | |
| Brief Description of Business: | | | | |
| Information management systems for the health care industry. | | · · · · · · · · · · · · · · · · · · · | | |
| Type of Business Organization | |) | 「下げししこう。 | |
| corporation limited partnership, already formed other (please specify): | | | | |
| business trust limited partnership, to be formed | | | NOV 0.6 2008 | |
| Month Y | Year · | , | THOMSON | |
| Actual or Estimated Date of Incorporation or Organization: 0 8 0 1 Actual Estimated | | | | |
| Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: DE FINAN | | | | |
| CN for Canada; FN for other for | | | | |
| GENERAL INSTRUCTIONS | | | · · | |
| | | | | |
| Federal: | • | | | |

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

BEST AVAILABLE COPY

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. SEC 1972 (2-99)

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| A. BASIC IDENTII | FICATION DATA | | |
|---|---------------------------|---------------------------------------|---------------------------------------|
| 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within | n the past five years; | | , |
| Each beneficial owner having the power to vote or dispose, or securities of the issuer; | direct the vote or dispos | sition of, 10% o | r more of a class of equity |
| Each executive officer and director of corporate issuers and of corporate issuers. | corporate general and ma | maging partners | of partnership issuers; and |
| Each general and managing partner of partnership issuers. | | · · · · · · · · · · · · · · · · · · · | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) Meyer, Paul | • | | |
| Business or Residence Address (Number and Street, City, State, 2 c/o Voxiva, Inc., 1725 K Street, N.W., 9 th Floor, Washington, DC | - | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner | Executive Officer | □ Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) Johnson, Pamela | | ì ' | |
| Business or Residence Address (Number and Street, City, State, 2 c/o Voxiva, Inc., 1725 K Street, N.W., 9 th Floor, Washington, DC | • | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) Narasimhan, Anand | · | | |
| Business or Residence Address (Number and Street, City, State, Z c/o Voxiva, Inc., 1725 K Street, N.W., 9 th Floor, Washington, DC | - | | |
| Check Box(es) that Apply: | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) Brittain, Willard | | | |
| Business or Residence Address (Number and Street, City, State, 2 c/o Voxiva, Inc., 1725 K Street, N.W., 9 th Floor, Washington, DC | • | | |
| Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) Kellner, Peter | | | |
| Business or Residence Address (Number and Street, City, State, 2 c/o Richmond Management, Inc., 645 Madison Avenue, 20th Flo | • | 22 | |
| Check Box(es) that Apply: Promoter Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) Muňana, Carl F. | | | |
| Business or Residence Address (Number and Street, City, State, 2 c/o Voxiva, Inc., 1725 K Street, N.W., 9 th Floor, Washington, DC | • | | |
| Check Box(es) that Apply: Promoter Beneficial Owner | Executive Officer | □ Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) Villers, Philippe | | | |
| Business or Residence Address (Number and Street, City, State, 2 | Zip Code) | <u>. :</u> | · · · · · · · · · · · · · · · · · · · |
| c/o Voxiva, Inc., 1725 K Street, N.W., 9th Floor, Washington, DC | • | ı | |
| , | | ' | |

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: • Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and inanaging partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Sims, Justin **Business or Residence Address** (Number and Street, City, State, Zip Code) c/o Voxiva, Inc., 1725 K Street, N.W., 9th Floor, Washington, DC 20006 Check Box(es) that Apply: Promoter Beneficial Owner General and/or □ Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) Elliott, Grant (Number and Street, City, State, Zip Code) **Business or Residence Address** c/o Voxiva, Inc., 1725 K Street, N.W., 9th Floor, Washington, DC 20006 Check Box(es) that Apply: Promoter Beneficial Owner □ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Landefeld, Frank **Business or Residence Address** (Number and Street, City, State, Zip Code) c/o Voxiva, Inc., 1725 K Street, N.W., 9th Floor, Washington, DC 20006 Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Markle Foundation Business or Residence Address (Number and Street, City, State, Zip Code) c/o Karen Byers, 10 Rockefeller Plaza, New York, NY 10020 General and/or Beneficial Owner ☐ Executive Officer ☐ Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Paracas Holding, LLC **Business or Residence Address** (Number and Street, City, State, Zip Code) c/o Custerinvest, LLC, 100 S.E. 2nd Street, 34th Floor, Miami, FL 33131 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Richmond I, LLC (Number and Street, City, State, Zip Code) **Business or Residence Address** c/o Peter Kellner, 645 Madison Avenue, 20th Floor, New York, NY 10022 Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) **DH Revocable Trust** (Number and Street, City, State, Zip Code) **Business or Residence Address** c/o Andrew J. Tunick, Esq., Phillips Nizer LLP, 666 Fifth Avenue, New York, NY 10103

BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: • Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: • Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Beneficial Owner ☐ Executive Officer Director General and/or Promoter Managing Partner Full Name (Last name first, if individual) **Acumen Fund** (Number and Street, City, State, Zip Code) **Business or Residence Address** c/o Anjali Kumar, 74 Trinity Place, 9th Floor, New York, NY 10006 General and/or Check Box(es) that Apply: Beneficial Owner ☐ Executive Officer Director Promoter Managing Partner Full Name (Last name first, if individual) Lehrman Family Partnership (Number and Street, City, State, Zip Code) Business or Residence Address c/o Susan Tang, One Fawcett Place, Suite 130, Greenwich, CT 06830 Beneficial Owner Executive Officer □ Director ☐ General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Omidyar Network, LLC (Number and Street, City, State, Zip Code) Business or Residence Address c/o Steve DeBerry, 1991 Broadway, Suite 200 Redwood City, CA 94063-1958 ☐ General and/or Beneficial Owner ☐ Executive Officer Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) The Sapling Foundation **Business or Residence Address** (Number and Street, City, State, Zip Code) c/o Chris Anderson, 144 Duane Street, #2, New York, NY 10013 ☐ Director ☐ General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter Check Box(es) that Apply: Beneficial Owner ☐ Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) **Business or Residence Address**

| | | | | | B. INF | ORMATI | ON ABO | UT OFFE | RING | , . | | | · · · · · · · · · · · · · · · · · · · |
|---|------------|------------|----------------------|------------|--------------|------------|---|---------|--------------|-------------|--------------|--------------|---------------------------------------|
| Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | | | | | | | | | | Yes No | | | |
| Answer also in Appendix, Column 2, if filing under ULOE. | | | | | | | | | | بر ب | | | |
| 2. What is the minimum investment that will be accepted from any individual? | | | | | | | | | | N/A | | | |
| | | | | | | | | | Yes No | | | | |
| 3. Does the offering permit joint ownership of a single unit? | | | | | | | | | | 🛛 🗆 | | | |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person | | | | | | | | | | | | | |
| to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, | | | | | | | | | | | | | |
| list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | | | | | | | | | | • | | |
| Full Name (Last name first, if individual) | | | | | | | | | | | | | |
| | | | | | | | | | | | | • | |
| Busines | s or Resid | lence Add | ress (Num | ber and S | treet, City, | State, Zi | p Code) | | -1 | | | | |
| | | | | | • | • | | | | • | | | |
| Name o | f Associat | ted Broke | or Dealer | , | | | | - | | | | | |
| | | | | | | | | | | | | | |
| States in | n Which P | Person Lis | ted Has So | licited or | Intends to | Solicit Pu | urchasers | | | | | | |
| (Ch | eck "All S | States" or | check indi- | vidual Sta | ites) | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | | All States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [H1] | [ID] | |
| [IL] | . [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] | |
| [MT] | [NE] | [NV] | | . [NJ] | [NM] | [NY] | · [NC] | [ND] | [OH] [WV] | [OK] | [OR] [WY] | [PA] [PR] | |
| [RI] | [SC] | [SD] | [TN] , if individ | [TX] | [UT] | [VT] | [VA] | [WA] | [wv] | [WI] | · [w 1] | lr Kl | |
| · | ine (East) | name mse | , 11 11101110 | uu., | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | | | | |
| | | | () | | | ,, | , | | | | | | |
| Name o | f Associat | ted Broke | r or Dealer | | | | | | | · • · · · · | | | |
| | | | | | - | | | | | | | | |
| States in | n Which F | erson Lis | ted Has So | licited or | Intends to | Solicit Pu | urchasers | | | | | | |
| (Ch | eck "All S | States" or | check indi | vidual Sta | ites) | | ····· | | | | | | All States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] | |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] | |
| [MT] | [NE] | [NV] | .[NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] | |
| [R1] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] | |
| | | | | | | | | | | | | | |
| | | ٠ | | | | | | | | : | • | | |
| | | | | • | | | | | | | | | - |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amour | | | | .7 |
|----|--|------|---|------------|----------------------|
| | already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securitie offered for exchange and already exchanged. | | | | . • |
| | | | Aggregate | Am | ount Already |
| | Type of Security | | Offering Price | | Sold |
| | Debt (Unsecured Convertible Notes and Warrants) | \$_ | · - ·· ·· | \$ | |
| | Equity | \$ | 6,548,101 | \$ | 6,548,101 |
| | ☐ Common ☐ Preferred | | 1 | | |
| | Convertible Securities (including warrants) | \$_ | | \$ | |
| | Partnership Interests | \$_ | | \$ | |
| | Other (Specify) | \$_ | | \$ | |
| | Total | \$ | 6,548,101 | \$ | 6,548,101 |
| | Answer also in Appendix, Column 3, if filing under ULOE | | • | | ,• |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securitie | s | | | |
| | in this offering and the aggregate dollar amounts of their purchases. For offerings unde | r - | | | |
| | Rule 504, indicate the number of persons who have purchased securities and the aggregat dollar amount of their purchases of the total lines. Enter "0" if answer is "none" or "zero." | | • | | i |
| | | | | | Aggregate |
| | | | Number | Do | llar Amount |
| | | | Investors | | f Purchase's |
| | Accredited Investors | | 20 | \$ | 6,548,101 |
| | Non-accredited Investors | _ | | . s | |
| | Total (for filings under Rule 504 only) | _ | | \$ | |
| | Answer also in Appendix, Column 4, if filing under ULOE | | | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for a securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12 months prior to the first sale of securities in this offering. Classify securities by type liste in Part C - Question 1. | 2) | | | |
| | T (Official | | Type of | Do | ollar Amount Sold |
| | Type of Offering | | Security | | 2010 |
| | Rule 505 | _ | | 3 _ | |
| | Regulation A | | · · · · · · · · · · · · · · · · · · · | 3_ | |
| | Rule 504 | | ···· | \$_ | |
| | Total | | | \$_ | · |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of in this offering. Excluded amounts relating solely to organization expenses of the information may be given as subject to future contingencies. If the amount of an expense, furnish an estimate and check the box to the left of the estimate. | e is | suer. The | | |
| | Transfer Agent's Fees | | | |] s |
| | Printing and Engraving Costs | | | |] \$ |
| | Legal Fees | | *************************************** | | \$ |
| | Accounting Fees | | | |] \$ |
| | Engineering Fees | | | |] \$ |
| | Sales Commissions (specify finders' fees separately) | | | . \Box |] \$ |
| | Other Expenses (identify) | | | |) |
| | Total | | | |] \$ |

| C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND | USE OF PROCEE | บอ | |
|--|---|----------------------------|------------------------------|
| b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." | | | \$ <u>6,548,10</u> |
| 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. | | | • |
| | Payments to Officers, Directors, & Affiliates | k | Payments To Others |
| Salaries and fees | | _ [] | \$ |
| Purchase of real estate | | - 닏 | \$ |
| Purchase, rental or leasing and installation of machinery and equipment | | | \$ |
| Construction or leasing of plant buildings and facilities | 🗆 \$ | _ 🗆 | \$ |
| Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | · 🔲 \$ | | \$ |
| Repayment of indebtedness | 🗀 \$ | | \$ |
| Working capital | | | \$6.548.101 |
| Other (specify) | | | \$ |
| | | _ | |
| | | | . \$ |
| Column Totals | | | \$6,548,101 |
| Total Payments Listed (column totals added) | | | \$6,548,101 |
| | | | |
| D. FEDERAL SIGNATURE | | | |
| he issuer has duly caused this notice to be signed by the undersigned duly authorized person. If allowing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Excitits staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph. | hange Commission, u | ind e r F ipon w | Rule 505, the ritten request |
| suer (Print or Type) Voxiva, Inc. Signature | Signature Date October | | |
| arne of Signer (Print or Type) Justin Sims Title of Signer (Print or Type) Ch | nief Executive Office | r | |
| | | | |
| | | | |
| | | | |
| | | | |

ATTENTION _________
Intentional misstatements or omissions of facts constitute federal criminal violations. (See 18 U.S.C. 1001.)